

Abria Alternative Investments Inc. Request for Sale of Notes

ALL NOTE SELL REQUESTS MUST BE MADE USING THE ATTACHED FORM

Procedure for Sell Requests for all Notes

Please complete the attached form to request a sale for the Abria Alternative Strategies Notes Series 2, 3, 4; the Abria Guaranteed Alternative Income Notes, Series 1 (AGAIN) or the Abria Alternative Combined Return Notes, Series 1 (AACORN).

Sales shall be effective and paid out as per the terms set forth in the final Information Statements of the respective Notes.

- Sales proceeds will be made payable as soon as practicable following calculation and confirmation of the Bid Price.
- If making a sell request by facsimile or PDF, the originals are to be retained by the broker/dealer. Please do not forward original documents unless instructed to do so by Abria.
- Sell Request Forms **MUST** be received on or before the 25th of the month to initiate the sales process in the current month.
- Sales will be made based on the Bid Price 35 days following the month the sell request is received. An additional 30 days is required to confirm the Bid Price before processing occurs.
- Sell requests may not be cancelled after the 25th of the month entered unless the secondary market for the relevant Note(s) has been suspended or discontinued.
- Please be aware that neither Abria nor BNP Paribas are under any obligation to facilitate a secondary market for the Notes, and such secondary market may be suspended or discontinued at any time without notice – even after a sell request has been made.
- Early Sales Charges: Subsequent to December 31, 2009, the only Notes subject to an ESC charge are **ABR451** and **ABR461**. The charge is \$1.00 per Note until May 31, 2010, and NIL thereafter.



Form 3

Sell Request - Abria Notes

To: Abria Alternative Investments Inc. ("Abria")
15 Green Valley Road
Toronto, ON
M2P 1A4
Ph: 416-367-9992 Fax: 416-367-4555

From: (Dealer Name)

Re Account: (enter Abria account number)

The undersigned, hereby requests sale on the secondary market, as described in and subject to all of the terms and conditions of the Information Statement of the Note(s) detailed below, including all the exhibits thereto, as the same may be amended or supplemented from time to time (the "Memorandum"), of:

Series Code: ABR (insert name and code of Notes to be sold)

(Please complete only one of the following blanks. Should both fields be completed, then the number of units requested for sale shall prevail.)

Notes (insert number of Notes to be sold) OR

Dollars (insert dollar value of Notes to be sold)

Secondary market sales shall be effective and paid out as set forth in the Information Statement.

The undersigned (either in my individual capacity or as an authorized representative of an entity, if applicable) hereby represents and warrants that it is the true, lawful, and registered owner of the Notes (or fractions thereof) to which this Sell Request relates, with full power and authority to request the sale of such Notes. Such Notes are not subject to any pledge or otherwise encumbered in any fashion.

SIGNATURE(S) MUST BE IDENTICAL TO NAME(S) IN WHICH NOTES ARE REGISTERED

Dated this day of , 20.

If registered in nominee name:

If registered to Individual Noteholder(s):

Account Name

Name(s) of Individual Noteholder(s)

Nominee Cross Reference Number

Signature(s) of Noteholder(s)

Per: (Signing Officer)

If registered to a Corporate/Trust Entity Noteholder:

(Signing Officer)

Name of Entity

Per: Authorized signatory